Post-Auction Disclosure Concerning Borrower's
Bidding in Auction of Bonds Issued for Its Benefit

Borrower: The Medical College of Wisconsin, Inc.

Bonds: $11,900,000 Wisconsin Health and Educational Facilities Authority Variable Rate Revenue Bonds (The Medical College of Wisconsin, Inc.) Series 2004 C Bonds

CUSIP Number: 97710VW5

Date of Auction: April 7, 2008

Broker-Dealer: Goldman, Sachs & Co.

Information Concerning Most Recent Auction (Held April 7, 2008)

(1) The amount of securities for sale in the most recent auction: $1,850,000

(2) The number and aggregate dollar amount of bids made: 8 / $2,275,000

(3) The number of bidders other than the Broker-Dealer and Borrower: 7

(4) The number, interest rate(s) and amounts of bids, if any, made by the Broker-Dealer: 0

(5) The number, interest rate(s) and amount(s) of bids, if any, made by the Borrower:
   The Borrower made one bid at 2.84% for $1,850,000.

(6) The clearing rate: 2.84%

(7) The high, low, and median bids received: 8.00%, 2.84%, 6.995%, respectively.

*Excludes $10,050,000 par amount bid to hold by the Borrower.
### Auction Details for 4-07-2008
#### The Medical College of Wisconsin 2004C

#### Transaction Details
<table>
<thead>
<tr>
<th>CUSIP:</th>
<th>97710VVW5</th>
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<tbody>
<tr>
<td>Auction:</td>
<td>4-07-2008</td>
</tr>
<tr>
<td>Settlement:</td>
<td>4-08-2008</td>
</tr>
<tr>
<td>Outstanding:</td>
<td>$11,900,000.00</td>
</tr>
<tr>
<td>Index Rate:</td>
<td>2.724 %</td>
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<tr>
<td>Minimum Rate:</td>
<td>0.000 %</td>
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<tr>
<td>Maximum Rate:</td>
<td>18.000 %</td>
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<tr>
<td>All Hold Rate:</td>
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<td>Auction Run Time:</td>
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<table>
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<tr>
<th>Bidder</th>
<th>Order</th>
<th>Quantity</th>
<th>Rate</th>
<th>Award</th>
<th>Submitted</th>
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<tbody>
<tr>
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<td>6.000 %</td>
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<tr>
<td>GOLD-AA</td>
<td>Bid</td>
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<td>6.990 %</td>
<td>Rejected</td>
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<tr>
<td>GOLD-AA</td>
<td>Potential</td>
<td>4</td>
<td>6.990 %</td>
<td>Rejected</td>
<td>12:38 pm</td>
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<tr>
<td>GOLD-AA</td>
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<td>7.400 %</td>
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<td>7.750 %</td>
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<tr>
<td>GOLD-AA</td>
<td>Potential</td>
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<td>8.000 %</td>
<td>Rejected</td>
<td>12:38 pm</td>
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</tbody>
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#### Winning Rate 4/8/08 - 4/14/08
- **Auction Rate:** 2.840 %
- **Next Payment:** 4-15-2008
- **Income / Unit:** $13,80556
- **Interest:** $6,571.44
- **Avg. Bid:** 6.990 %
- **Avg. Potential:** 6.569 %
- **Avg. All:** 6.621 %
- **Next Auction:** 4-14-2008

#### Fee Information
- **Broker Dealers:** Goldman, Sachs & Co.
- **Lead Manager:** Goldman, Sachs & Co.
- **Broker Dealer Commission:** $578.47
- **Auction Agent Fee:** n/a
- **Total Due:** $578.47
- **Days in Period:** 7
- **Commission Due Date:** 4-08-2008
- **Commission Calculated:** 4-01-2008 to 4-07-2008

#### Contact Information
- Wilmington Trust Company
  - Rodney Square North
  - 1100 North Market Street
  - Wilmington, DE 19890-1615
- **Fax:** (302) 636-4140
  - (302) 636-4141
  - (302) 636-4145
- **Contacts:**
  - Tom Morris: (302) 636-6432
  - Michael Wass: (302) 636-6398
  - Chris Slaybaugh: (302) 636-6395

#### Wire Instructions
- Wilmington Trust Company
  - ABA 031100092
  - Acct: 068390-000
  - Attn: Chris Slaybaugh

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*For historical CUSIP and auction data, access our auction website WTauctions. Please contact us for user id and password information. WTauctions*