Post Auction Disclosure Concerning Borrower's Bidding in Auction of Bonds Issued for Its Benefit

Borrower: Aspirus Wausau Hospital, Inc. Obligated Group

Bonds: $45,000,000 Wisconsin Health and Educational Facilities Authority Variable Rate Revenue Bonds, Aspirus Wausau Hospital, Inc. Obligated Group, Series 2004

CUSIP Number: 97670PAC3

Date of Auction: April 11, 2008

Broker-Dealer: Goldman, Sachs & Co.

Information Concerning Most Recent Auction (Held April 11, 2008)

1. The amount of securities for sale in the most recent auction: 38,525,000
2. The number and aggregate dollar amount of bids made: 31 / $139,150,000
3. The number of bidders other than the Broker-Dealer and Borrower: 30 / $94,300,000
4. The number, interest rate(s) and amount(s) of bids, if any, make by the Broker-Dealer: 0
5. The number, interest rate(s) and amount(s) of bids, if any, made by the Borrower: 1 / 3.00% / $44,850,000
6. The clearing rate: 3.00%
7. The high, low, and median bids received: 9.00%, 3.00%, 5.50% respectively