POST-AUCTION DISCOLOSURE CONCERNING
BORROWER'S BIDDING IN AUCTION OF BONDS
ISSUED FOR ITS BENEFIT

Borrower: Baylor Health Care System
Bonds: North Central Texas Health Facilities Development Corporation Hospital Revenue Bonds (Baylor Health Care System Project) Series 2001B
CUSIP No.: 658546WV4
Date of Auction: October 9, 2008
Broker-Dealer: Goldman, Sachs & Co.

**Information Concerning Most Recent Auction (Held October 9, 2008)**

(1) The amount of securities for sale in the most recent auction: $7,350,000*

(2) The number and aggregate dollar amount of bids made (Bonds for which Buy Orders and Hold Orders were submitted): 3 bids aggregating $46,775,000

(3) The number of bidders other than the Broker-Dealer and BHCS: 2

(4) The number, interest rate(s) and amounts of bids, if any, made by the Broker-Dealer: None

(5) The number, interest rate(s) and amount(s) of bids, if any, made by BHCS or the Issuer: 1, 0.99%, $8,650,000

(6) The clearing rate: 0.99%

(7) The high, low, and median bids received: 0.99%, 0.99%, and 0.99%, respectively

*Excludes $38,125,000 of Bonds for which hold orders were submitted, including a hold order from BHCS for $36,825,000.