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David is the chief US equity strategist, responsible for views on the US stock market and communicating these views to the firm's institutional investor base. Prior to assuming his current role in 2004, he spent 17 years as a research analyst on Wall Street focusing on the real estate industry. David joined Goldman Sachs in 1994 in Equity Research. He was named managing director in 1998 and partner in 2010.

Prior to joining the firm, David worked at Salomon Brothers from 1986 to 1994. He also previously served as the president of the Real Estate Analysts Group of New York.

David earned an ScB in Applied Mathematics, *magna cum laude*, from Brown University.