

**POST-AUCTION DISCLOSURE CONCERNING
BORROWER'S BIDDING IN AUCTION OF BONDS
ISSUED FOR ITS BENEFIT**

Borrower: Baylor Health Care System

Bonds: North Central Texas Health Facilities Development Corporation Hospital Revenue Bonds (Baylor Health Care System Project) Series 2001B

CUSIP No. : 658546WV4

Date of Auction: October 9, 2008

Broker-Dealer: Goldman, Sachs & Co.

Information Concerning Most Recent Auction (Held October 9, 2008)

- (1) The amount of securities for sale in the most recent auction: \$7,350,000*
- (2) The number and aggregate dollar amount of bids made (Bonds for which Buy Orders and Hold Orders were submitted): 3 bids aggregating \$46,775,000
- (3) The number of bidders other than the Broker-Dealer and BHCS: 2
- (4) The number, interest rate(s) and amounts of bids, if any, made by the Broker-Dealer: None
- (5) The number, interest rate(s) and amount(s) of bids, if any, made by BHCS or the Issuer: 1, 0.99%, \$8,650,000
- (6) The clearing rate: 0.99%
- (7) The high, low, and median bids received: 0.99%, 0.99%, and 0.99%, respectively

*Excludes \$38,125,000 of Bonds for which hold orders were submitted, including a hold order from BHCS for \$36,825,000.