

**Post-Auction Disclosure Concerning Borrower's
Bidding in Auction of Bonds Issued for Its Benefit**

Borrower: The Medical College of Wisconsin, Inc.

Bonds: \$21,725,000 Wisconsin Health and Educational Facilities Authority
Variable Rate Revenue Bonds (The Medical College of Wisconsin, Inc.)
Series 2004 B-1 Bonds

CUSIP Number: 97710VVU9

Date of Auction: March 31, 2008

Broker-Dealer: Goldman, Sachs & Co.

Information Concerning Most Recent Auction (Held March 31, 2008)

- (1) The amount of securities for sale in the most recent auction: \$20,725,000*
- (2) The number and aggregate dollar amount of bids made: 19 / \$36,625,000
- (3) The number of bidders other than the Broker-Dealer and Borrower: 18
- (4) The number, interest rate(s) and amounts of bids, if any, made by the Broker-Dealer: 0
- (5) The number, interest rate(s) and amount(s) of bids, if any, made by the Borrower:
The Borrower made one bid at 2.21% for \$21,725,000
- (6) The clearing rate: 2.21%
- (7) The high, low, and median bids received: 6.00%, 2.21%, 6.00%, respectively.

*Excludes \$1,000,000 par amount bid to hold.



Auction Details for 3-31-2008 The Medical College of Wisconsin 2004B-1

| Transaction Details | |
|---------------------|------------------|
| CUSIP: | 97710VVU9 |
| Auction: | 3-31-2008 |
| Settlement: | 4-01-2008 |
| Outstanding: | \$ 21,725,000.00 |
| Index rate: | 2.703 % |
| Minimum Rate: | 0.000 % |
| Maximum Rate: | 18.000 % |
| All Hold Rate: | 1.487 % |
| Auction Run Time: | 13:08:48 |

| Winning Rate 4/1/08 - 4/7/08 | |
|------------------------------|----------------|
| Auction Rate: | 2.210 % |
| Next Payment: | 4-08-2008 |
| Income / Unit: | \$ 10.74306 |
| Interest: | \$ 9,335.72 |
| Avg. Bid: | 5.250 % |
| Avg. Potential: | 5.747 % |
| Avg. All: | 5.643 % |
| Next Auction: | 4-07-2008 |

| Bidder | Order | Quantity | Rate | Award | Submitted |
|---------|-----------|----------|---------|----------|-----------|
| GOLD-AA | Sell | 261 | -- | -- | 12:46 pm |
| GOLD-AA | Hold | 40 | -- | 40 | 12:46 pm |
| GOLD-AA | Potential | 869 | 2.210 % | 829 | 12:46 pm |
| GOLD-AA | Bid | 118 | 4.500 % | Rejected | 12:46 pm |
| GOLD-AA | Bid | 122 | 5.000 % | Rejected | 12:46 pm |
| GOLD-AA | Bid | 20 | 5.500 % | Rejected | 12:46 pm |
| GOLD-AA | Bid | 308 | 6.000 % | Rejected | 12:46 pm |
| GOLD-AA | Potential | 1 | 6.000 % | Rejected | 12:46 pm |
| GOLD-AA | Potential | 1 | 6.000 % | Rejected | 12:46 pm |
| GOLD-AA | Potential | 1 | 6.000 % | Rejected | 12:46 pm |
| GOLD-AA | Potential | 1 | 6.000 % | Rejected | 12:46 pm |
| GOLD-AA | Potential | 1 | 6.000 % | Rejected | 12:46 pm |
| GOLD-AA | Potential | 1 | 6.000 % | Rejected | 12:46 pm |
| GOLD-AA | Potential | 1 | 6.000 % | Rejected | 12:46 pm |
| GOLD-AA | Potential | 2 | 6.000 % | Rejected | 12:46 pm |
| GOLD-AA | Potential | 2 | 6.000 % | Rejected | 12:46 pm |
| GOLD-AA | Potential | 2 | 6.000 % | Rejected | 12:46 pm |
| GOLD-AA | Potential | 2 | 6.000 % | Rejected | 12:46 pm |
| GOLD-AA | Potential | 4 | 6.000 % | Rejected | 12:46 pm |
| GOLD-AA | Potential | 4 | 6.000 % | Rejected | 12:46 pm |
| GOLD-AA | Potential | 5 | 6.000 % | Rejected | 12:46 pm |

| Contact Information |
|--|
| Wilmington Trust Company Rodney Square North 1100 North Market Street Wilmington, DE 19890-1615 |
| Fax: (302) 636-4140 (302) 636-4141 (302) 636-4145 |
| Contacts: Tom Morris: (302) 636-6432 Michael Wass: (302) 636-6398 Chris Slaybaugh: (302) 636-6395 |

| Wire Instructions |
|--|
| Wilmington Trust Company ABA 031100092 Acct: 068390-000 Attn: Chris Slaybaugh |

| Fee Information | |
|-----------------------------|------------------------|
| Broker Dealers: | Goldman, Sachs & Co. |
| Lead Manager: | Goldman, Sachs & Co. |
| Broker Dealer Commission: | \$ 1,056.08 |
| Auction Agent Fee: | n/a |
| Total Due: | \$ 1,056.08 |
| Days in Period: | 7 |
| Commission Due Date: | 4-01-2008 |
| Commission Calculated: | 3-25-2008 to 3-31-2008 |

All Amounts are in Units of \$25,000.

For historical CUSIP and auction data, access our auction website WTAuctions.

Please contact us for user id and password information.

WTAuctions