

GS&Co.
SELECTED FCM REGULATORY CAPITAL DATA
PER CFTC REGULATION 1.55(o)(1)(iv)
(\$ in thousands)

| <u>PERIOD</u> | <u>TENTATIVE NET CAPITAL</u> | <u>NET CAPITAL</u> | <u>EXCESS NET CAPITAL</u> |
|----------------|----------------------------------|--------------------|-------------------------------|
| JANUARY 2019 | 22,489,495.2 | 17,338,523.1 | 14,929,007.5 |
| DECEMBER 2018 | 22,655,923.6 | 17,449,369.8 | 15,002,204.4 |
| NOVEMBER 2018 | 21,439,170.8 | 15,925,150.2 | 13,552,291.7 |
| OCTOBER 2018 | 24,673,563.7 | 19,951,321.7 | 17,541,883.6 |
| SEPTEMBER 2018 | 24,927,383.1 | 19,708,484.0 | 17,302,304.9 |
| AUGUST 2018 | 23,767,387.4 | 19,021,472.8 | 16,622,841.9 |
| JULY 2018 | 24,188,420.1 | 18,663,771.5 | 16,226,068.2 |
| JUNE 2018 | 24,008,366.3 | 18,503,389.9 | 16,131,455.6 |
| MAY 2018 | 22,610,301.0 | 16,865,138.4 | 14,408,573.2 |
| APRIL 2018 | 22,394,960.2 | 16,240,401.6 | 13,856,540.1 |
| MARCH 2018 | 22,114,164.5 | 16,268,059.4 | 13,846,045.7 |
| FEBRUARY 2018 | 22,288,345.9 | 15,231,720.0 | 12,693,190.4 |

Amounts sourced from the GS&Co. FOCUS Reports filed with the SEC and CFTC in accordance with SEA Rule 17a-5