



公司註冊處
Companies Registry

股份配發申報書
Return of Allotment

表格
Form **NSC1**

公司編號 Company Number

1838194

註 Note

1 公司名稱 Company Name

Goldman Sachs Asia Bank Limited

2 配發股份的日期 Date of Allotment

由 From 12 07 2016 至 To - - -
日 DD 月 MM 年 YYYY 日 DD 月 MM 年 YYYY

3 是次股份配發的總款額 Totals of this Allotment

請在適用的空格內加上 ✓ 號 Please tick the relevant box

上述公司的已發行股本因是次配發股份而增加的款額如下：
As a result of this allotment, the company's issued share capital is increased by the following amount:

貨幣單位 Currency	款額 Amount
US\$	100,000,000

上述公司的已發行股本並未因是次配發股份而增加(在此情況不用申報第 4 項)
The company's issued share capital is not increased as a result of this allotment. (No need to complete Section 4 in this situation)

4 配發股份的詳情 Details of Shares Allotted

A. 以金錢代價配發的股份 Shares Allotted for Cash Consideration

股份的類別 (如普通股/ 優先股等) Class of Shares (e.g. Ordinary/ Preference etc.)	貨幣單位 Currency	所配發的 股份數目 Number of Shares Allotted	已為或視作已為 每一股份繳付的款額 Amount Paid or Regarded as Paid on Each Share	尚未為或視作尚未為 每一股份繳付的款額 Amount Unpaid or Regarded as Unpaid on Each Share
Ordinary	US\$	100,000,000	1.00	N/A

3 提交人資料 Presentor's Reference

姓名 Name: Goldman Sachs (Asia) L.L.C.
地址 Address: 68/F Cheung Kong Center
2 Queen's Road Central
Hong Kong

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電話 Tel: 2978-1000 傳真 Fax:
電郵 Email:
檔號 Reference:

4 配發股份的詳情 **Details of Shares Allotted** (續上頁 cont'd)

B. 全部或部分以非金錢代價配發的股份 **Shares Allotted Wholly or Partly for Non-Cash Consideration**

股份的類別 (如普通股/ 優先股等) Class of Shares (e.g. Ordinary/ Preference etc.)	貨幣單位 Currency	所配發的 股份數目 Number of Shares Allotted	已為或視作已為 每一股份繳付的款額 Amount Paid or Regarded as Paid on Each Share	尚未為或視作尚未為 每一股份繳付的款額 Amount Unpaid or Regarded as Unpaid on Each Share

7 C. 股份配發的非金錢代價的詳情

Details of Non-cash Consideration for which the Shares have been Allotted

請在適用的空格內加上 ✓ 號，並在「詳情」一欄申報相關的資料
Please tick the relevant box and complete the box for "Particulars"

- 公司以非金錢代價根據《公司條例》第 13 部第 2 分部作出的安排進行股份配發，詳情如下：
Shares are allotted for non-cash consideration under an arrangement made under Division 2 of Part 13 of the Companies Ordinance. The particulars are listed below.
- 所配發股份已入帳列為已繳足股款(不論有否經過資本化)，詳情如下：
Shares allotted are credited as fully paid up whether on or without a capitalization. The particulars are listed below.
- 公司以非金錢代價配發上述股份，該配發關乎《公司條例》第 142(2)(d)(iii) 條所述的合約，而該合約是以書面形式訂立。詳情如下：
Shares are allotted wholly or partly for non-cash consideration in respect of a written contract mentioned in section 142(2)(d)(iii) of the Companies Ordinance. The particulars are listed below.

詳情 **Particulars** (如空位不足，請用續頁 A 填報 Use Continuation Sheet A if the space is insufficient)

- 公司以非金錢代價配發上述股份，該配發關乎《公司條例》第 142(2)(d)(iii) 條所述的合約，而該合約並非以書面形式訂立。現隨本表格附上載有該合約細則的附表一。
Shares are allotted for non-cash consideration in respect of a contract mentioned in section 142(2)(d)(iii) of the Companies Ordinance. The contract is not reduced to writing. A Schedule 1 containing the particulars of the contract is attached to this form.

5 獲配發股份者的詳情 Details of Allottee(s)

(如空位不足，請用續頁 B 填報 Use Continuation Sheet B if the space is insufficient)

股份類別

Class of Shares

Ordinary

配發此類別股份的總數

Total Shares Allotted for this Class

100,000,000

姓名／名稱 Name	地址 Address	獲配發股份的數目 No. of Shares Allotted
Goldman Sachs Holdings (Hong Kong) Limited	68/F Cheung Kong Center, 2 Queen's Road Central, Hong Kong	100,000,000

6 股本說明 (以股份配發的日期的狀況為準)
Statement of Capital (As at the Date of the Allotment of Shares)

A. 股本 Share Capital (如空位不足, 請用續頁 C 填報 Use Continuation Sheet C if the space is insufficient)

股份的類別 (如普通股/ 優先股等) Class of Shares (e.g. Ordinary/ Preference etc.)	貨幣單位 Currency	已發行股份 Issued Shares			
		總數 Total Number	總款額 Total Amount (a)	已繳或視作 已繳的總款額 Total Amount Paid up or Regarded as Paid up (b)	未繳或視作 未繳的總款額 Total Amount Unpaid or Regarded as Unpaid (a) - (b)
Ordinary	US\$	114,010,000	114,010,000	114,010,000	N/A

9 B. 股份所附帶的權利的詳情 Particulars of Rights Attached to Shares

只適用於發行超過一類股份的公司 Only applicable to company issuing more than 1 class of shares


(如空位不足, 請用續頁 D 填報 Use Continuation Sheet D if the space is insufficient)

股份的類別 (如普通股/ 優先股等) Class of Shares (e.g. Ordinary/ Preference etc.)	附帶的權利的詳情 (包括表決權; 在分派股息時參與該項分派的權利; 在分派股本時參與該項分派的權利; 該類別股份是否屬可贖回股份) Particulars of Rights Attached (Including voting rights; rights to participate in a distribution as respects dividends; rights to participate in a distribution as respects capital; whether the shares are redeemable)

本申報書包括下列續頁 This Return includes the following Continuation Sheet(s)

續頁 Continuation Sheet(s)	A	B	C	D
頁數 Number of pages	0	0	0	0

簽署 Signed :



姓名 Name : Eddie Liou
董事 Director / 公司秘書 Company Secretary *

日期 Date : 13/07/2016
日 DD / 月 MM / 年 YYYY

*請刪去不適用者 Delete whichever does not apply