

Country-by-Country Reporting
Goldman Sachs Group UK Limited
31 December 2013 (unaudited)

The Capital Requirements (Country-By-Country Reporting) Regulations 2013 came into effect on 1 January 2014, and have been transposed into UK law to impose certain reporting obligations on institutions within the United Kingdom within the scope of Capital Requirements Directive IV (CRD IV). The table below presents the Goldman Sachs Group UK Limited consolidated turnover and number of employees, prepared under UK GAAP and allocated by country on the basis of each entity's tax domicile. Turnover has been interpreted as net revenue. Employee numbers represent average full-time equivalent (FTE) employees including directors and consultants and temporary staff, consistent with the approach utilised in the audited financial statements of the subsidiaries of Goldman Sachs Group UK Limited.

Goldman Sachs Group UK Limited is part of The Goldman Sachs Group, Inc. (Group Inc.). Group Inc. along with its subsidiaries form GS Group, which is a leading global investment banking, securities and investment management firm that provides a wide range of financial services to a substantial and diversified client base that includes corporations, financial institutions, government and high-net-worth individuals. Goldman Sachs Group UK Limited performs these activities through a number of subsidiaries and branches, for which disclosure is given below.

| Country | Net Revenue US\$'000 | Average FTE Employees and Contingent Workers |
|----------------------------------|---------------------------------|---|
| United Kingdom | 5,617,335 | 5,293 |
| Isle of Jersey | 229 | - |
| Isle of Man | 3,055 | - |
| UK Region | 5,620,619 | 5,293 |
| Germany | 50,762 | 39 |
| Republic of Ireland | 9,269 | 8 |
| Italy | 32,508 | 19 |
| Monaco | 5,932 | 3 |
| Netherlands | 6,441 | 5 |
| Poland | 2,573 | 14 |
| Spain | 34,121 | 25 |
| Sweden | 23,413 | 5 |
| Switzerland | 2,033 | 1 |
| Europe Region | 167,052 | 119 |
| Middle East Region | 69,043 | 44 |
| Asia Region | 25,091 | 34 |
| Rest of the World | 35,564 | 14 |
| Consolidation adjustments | (73,478) | |
| | 5,843,891 | 5,504 |

Country disclosure by Entity
(Tax domicile)

United Kingdom

Amagansett Financing Limited
Beheer -En Beleggingsmaatschappij Befraco B.V.
Dunvegan Investments Limited
Fleet Trade & Transport Limited
Forres Investments Limited
Forres LLC
Goldman Sachs Asset Management International
Goldman Sachs Group Holdings (U.K.) Limited
Goldman Sachs Group UK Limited
Goldman Sachs Holdings (U.K.)
Goldman Sachs International
Goldman Sachs International Bank
Goldman Sachs International Finance
GS Equipment Finance I Limited
GS Equipment Finance II Limited
GS Funding Investments Limited
GS Funding Management Limited
GS Leasing
GS Leasing Holding Limited
GS Leasing Management Limited
GS Leasing No. 1 Limited
GS Leasing No. 3 Limited
GS Liquid Trading Platform I PCC
GS Liquid Trading Platform II Limited
Killingholme Generation Limited
Killingholme Power Group Limited
KPL Acquisition Limited
KPL Finance Limited
Money Partners Financial Company Limited
Money Partners Holdings Limited
Montague Place Custody Services
Nufcor Capital Limited
Nufcor International Limited
Paternoster Financial Services Limited
Paternoster Services Limited
Paternoster UK Limited
Scadbury Assets
Scadbury Funding Limited
Scadbury II Assets Limited
Scadbury UK Limited

Isle of Jersey

Goldman Sachs Europe Limited

Isle of Man

Goldman Sachs Europe Limited
Paternoster Holdings Limited
Paternoster Limited

Germany

Goldman Sachs International Zweigniederlassung

Republic of Ireland

Goldman Sachs Ireland Finance Limited
Goldman Sachs Ireland Holdings Limited
Goldman Sachs International, Ireland Branch
Ultegra Finance Limited

Italy

Goldman Sachs International - Filiale Italiana

Monaco

Goldman Sachs (Monaco) S.A.M.

Netherlands

Goldman Sachs International, Amsterdam Branch

Poland

Goldman Sachs International Oddzial W Polsce

Spain

Goldman Sachs International Sucursal En Espana

Sweden

Goldman Sachs International - Stockholm Branch

Switzerland

Goldman Sachs International, London, Vertretung in Zurich

Middle East Region

Goldman Sachs International - Qatar Branch
Goldman Sachs International - Dubai Branch

Asia Region

Goldman Sachs International Bank Beijing Representative Office
Goldman Sachs International Bank Seoul Branch

Rest of the World

Goldman Sachs International Inc In England - Johannesburg Branch
Sphere Fundo De Investimento Multimercado
GS Killingholme Cayman Investments Ltd.
Rothsay Life (Cayman) Limited
Sphere Fund
KPL Holdings Limited