

**Post-Auction Disclosure Concerning Borrower's
Bidding in Auction of Bonds Issued for Its Benefit**

Borrower: The Medical College of Wisconsin, Inc.

Bonds: \$11,900,000 Wisconsin Health and Educational Facilities Authority
Variable Rate Revenue Bonds (The Medical College of Wisconsin, Inc.)
Series 2004 C Bonds

CUSIP Number: 97710VWW5

Date of Auction: April 7, 2008

Broker-Dealer: Goldman, Sachs & Co.

Information Concerning Most Recent Auction (Held April 7, 2008)

- (1) The amount of securities for sale in the most recent auction: \$1,850,000*
- (2) The number and aggregate dollar amount of bids made: 8 / \$2,275,000
- (3) The number of bidders other than the Broker-Dealer and Borrower: 7
- (4) The number, interest rate(s) and amounts of bids, if any, made by the Broker-Dealer: 0
- (5) The number, interest rate(s) and amount(s) of bids, if any, made by the Borrower:
The Borrower made one bid at 2.84% for \$1,850,000.
- (6) The clearing rate: 2.84%
- (7) The high, low, and median bids received: 8.00%, 2.84%, 6.995%, respectively.

*Excludes \$10,050,000 par amount bid to hold by the Borrower.



Auction Details for 4-07-2008 The Medical College of Wisconsin 2004C

Transaction Details	
CUSIP:	97710VVW5
Auction:	4-07-2008
Settlement:	4-08-2008
Outstanding:	\$ 11,900,000.00
Index rate:	2.724 %
Minimum Rate:	0.000 %
Maximum Rate:	18.000 %
All Hold Rate:	2.452 %
Auction Run Time:	13:00:36

Winning Rate	4/8/08 - 4/14/08
Auction Rate:	2.840 %
Next Payment:	4-15-2008
Income / Unit:	\$ 13.80556
Interest:	\$ 6.571.44
Avg. Bid:	6.990 %
Avg. Potential:	6.569 %
Avg. All:	6.621 %
Next Auction:	4-14-2008

Bidder	Order	Quantity	Rate	Award	Submitted
GOLD-AA	Sell	6	--	--	12:38 pm
GOLD-AA	Hold	469	--	469	12:38 pm
GOLD-AA	Potential	74	2.840 %	7	12:38 pm
GOLD-AA	Potential	4	6.000 %	Rejected	12:38 pm
GOLD-AA	Bid	1	6.990 %	Rejected	12:38 pm
GOLD-AA	Potential	4	6.990 %	Rejected	12:38 pm
GOLD-AA	Potential	2	7.000 %	Rejected	12:38 pm
GOLD-AA	Potential	1	7.400 %	Rejected	12:38 pm
GOLD-AA	Potential	1	7.750 %	Rejected	12:38 pm
GOLD-AA	Potential	4	8.000 %	Rejected	12:38 pm

Fee Information

Broker Dealers:	Goldman, Sachs & Co.
Lead Manager:	Goldman, Sachs & Co.
Broker Dealer Commission:	\$ 578.47
Auction Agent Fee:	n/a
Total Due:	\$ 578.47
Days in Period:	7
Commission Due Date:	4-08-2008
Commission Calculated:	4-01-2008 to 4-07-2008

All Amounts are in Units of \$25,000.

Contact Information
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Wire Instructions
Wilmington Trust Company ABA 031100092 Acct: 068390-000 Attn: Chris Slaybaugh

For historical CUSIP and auction data, access our auction website [WTAuctions](http://WTAuctions.com).
Please contact us for user id and password information.