Post Auction Disclosure Concerning Borrower's Bidding in Auction of Bonds Issued for Its Benefit

Borrower: Aspirus Wausau Hospital, Inc. Obligated Group

Bonds: \$45,000,000 Wisconsin Health and Educational Facilities Authority

Variable Rate Revenue Bonds, Aspirus Wausau Hospital, Inc. Obligated

Group, Series 2004

CUSIP Number: 97670PAC3

Date of Auction: May 02, 2008

Broker-Dealer: Goldman, Sachs & Co.

Information Concerning Most Recent Auction (Held May 02, 2008)

(1) The amount of securities for sale in the most recent auction: \$175,000

(2) The number and aggregate dollar amount of bids made: 4 / \$45,075,000

(3) The number of bidders other than the Broker-Dealer and Borrower: 3 / \$225,000

(4) The number, interest rate(s) and amount(s) of bids, if any, make by the Broker-Dealer: 0

(5) The number, interest rate(s) and amount(s) of bids, if any, made by the Borrower: 1 / 2.67% / \$44,850,000

(6) The clearing rate: 2.67%

(7) The high, low, and median bids received: 6.43%, 2.67%, 5.00% respectively