

**Post-Auction Disclosure Concerning Borrower's  
Bidding in Auction of Bonds Issued for Its Benefit**

Borrower: The Medical College of Wisconsin, Inc.

Bonds: \$66,350,000 Wisconsin Health and Educational Facilities Authority  
Variable Rate Revenue Bonds (The Medical College of Wisconsin, Inc.)  
Series 2004 B-2 Bonds

CUSIP Number: 97710VVV7

Date of Auction: April 4, 2008

Broker-Dealer: Goldman, Sachs & Co.

**Information Concerning Most Recent Auction (Held April 4, 2008)**

- (1) The amount of securities for sale in the most recent auction: \$66,250,000\*
- (2) The number and aggregate dollar amount of bids made: 6 / \$84,725,000
- (3) The number of bidders other than the Broker-Dealer and Borrower: 5
- (4) The number, interest rate(s) and amounts of bids, if any, made by the Broker-Dealer: 0
- (5) The number, interest rate(s) and amount(s) of bids, if any, made by the Borrower:  
The Borrower made one bid at 1.89% for \$66,350,000
- (6) The clearing rate: 1.89%
- (7) The high, low, and median bids received: 12.00%, 1.89%, 6.00%, respectively.

\*Excludes \$100,000 par amount bid to hold.



## Auction Details for 4-04-2008 The Medical College of Wisconsin 2004B-2

Transaction Details	
CUSIP:	97710VVV7
Auction:	4-04-2008
Settlement:	4-07-2008
Outstanding:	\$ 66,350,000.00
Index rate:	2.739 %
Minimum Rate:	0.000 %
Maximum Rate:	18.000 %
All Hold Rate:	1.506 %
Auction Run Time:	13:00:18

Bidder	Order	Quantity	Rate	Award	Submitted
GOLD-AA	Sell	1,949	--	--	12:33 pm
GOLD-AA	Hold	4	--	4	12:33 pm
GOLD-AA	Potential	2,654	1.890 %	2,650	12:33 pm
GOLD-AA	Bid	128	6.000 %	Rejected	12:33 pm
GOLD-AA	Potential	2	6.000 %	Rejected	12:33 pm
GOLD-AA	Potential	28	6.000 %	Rejected	12:33 pm
GOLD-AA	Potential	4	6.700 %	Rejected	12:33 pm
GOLD-AA	Bid	573	12.000 %	Rejected	12:33 pm

### Fee Information

Broker Dealers:	Goldman, Sachs & Co.
Lead Manager:	Goldman, Sachs & Co.
Broker Dealer Commission:	\$ 12,901.39
Auction Agent Fee:	n/a
<b>Total Due:</b>	<b>\$ 12,901.39</b>
Days in Period:	28
<b>Commission Due Date:</b>	<b>4-07-2008</b>
Commission Calculated:	3-10-2008 to 4-06-2008

All Amounts are in Units of \$25,000.

<b>Winning Rate</b>	<b>4/7/08 - 4/13/08</b>
<b>Auction Rate:</b>	<b>1.890 %</b>
Next Payment:	4-14-2008
Income / Unit:	\$ 9.18750
Interest:	\$ 24,383.63
Avg. Bid:	9.000 %
Avg. Potential:	5.147 %
Avg. All:	6.432 %
Next Auction:	4-11-2008

Contact Information
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Wire Instructions
Wilmington Trust Company ABA 031100092 Acct: 0683390-000 Attn: Chris Slaybaugh

For historical CUSIP and auction data, access our auction website [WTAuctions](#).  
Please contact us for user id and password information.