

POST AUCTION DISCLOSURE BY

PRESBYTERIAN INTERCOMMUNITY HOSPITAL

12401 Washington Boulevard Whittier, California 90602-1099

WITH RESPECT TO CITY OF WHITTIER HEALTH FACILITY REVENUE BONDS (PRESBYTERIAN INTERCOMMUNITY HOSPITAL), SERIES 2007 B CUSIP: 966769CJ8

AUCTION DATE: JUNE 20, 2008

On June 13, 2008, Presbyterian Intercommunity Hospital, Inc. (the "Borrower") released a Disclosure of Intent to Bid (the "Notice") as a preliminary statement of the Borrower's intent to bid on the bonds referenced above (the "Bonds") in the auction to be held on June 20, 2008 (the "Auction"). The purpose of this Post-Auction Disclosure is to supplement the Notice with certain bid results of the Auction.

Post-Auction Disclosure Is Hereby Given That:

- (1) On Friday, June 20, 2008 the Borrower submitted a bid in the Auction to purchase \$20,100,000 of Bonds subject to auction. The Borrower bid an interest rate of 2.16% which was the then current SIFMA Municipal Swap Index of 1.66% plus 50 basis points. The Borrower was not able to purchase any of the Bonds available at Auction. The Borrower presently intends to submit Hold Orders in subsequent auctions with respect to the Bonds which it owns.
- (2) Attached hereto as Exhibit A is certain information with respect to the Auction for the Bonds which occurred on June 20, 2008.

Presbyterian Intercommunity Hospital, Inc.

By:

Name: Mitchell T. Thomas

Title: Senior Vice President and Chief

Financial Officer

Date: June 20, 2008

Exhibit A

CITY OF WHITTIER HEALTH FACILITY REVENUE BONDS (PRESBYTERIAN INTERCOMMUNITY HOSPITAL), SERIES 2007 B CUSIP: 966769CJ8

Information Concerning Most Recent Auction (Held June 20, 2008)

(1) Bonds \$73,65	for whi		sale in the most recent auction (i.e. the total dollar amount of not submitted): \$350,000 (Hold Orders were submitted for						
(2) units, v		umber and aggregate deggregated \$22,725,000	ollar amount of bids made: 9 Bids were received for 909						
(3)	The number of bidders other than the Broker-Dealers and Borrower: 8								
(4)	The number, interest rate(s) and amounts of bids, if any, made by the Broker-Dealers:								
	*	Number of Bids:	0						
	*	Interest Rate(s):	n/a						
	*	Amount of Bids:	0						
(5)	The number, interest rate(s) and amount(s) of bids, if any, made by the Borrower:								
	*	Number of Bids:	1						
	*	Interest Rate(s):	2.160%						
	*	Amount of Bids:	\$20,100,000						
(6)	The clearing rate:		1.750%						
(7)	The high, low, and median bids received:								
	*	High: 5.500%	⁄ ₀						

Also attached to this Exhibit A is the Order Summary from Wells Fargo Bank, National Association, the Auction Agent, for the most recent auction (held June 20, 2008).

1.750%

2.160%

Low:

Median:



3,855

2,960

Order Summary By Order Type

For securities auctioning 6/20/2008

Presbyterian Intercommunity Hos 07B

CUSIP: 966769CJ8 Code: PIH07B Deal No.: A-125 Deadline: 13:00 Winning Rate: 1.750%

Min Rate: 0.000% Max Rate: 15.000% All Hold: 1.365%

Sell Orders

	Broker	Holder Code	Order type		Shares	Shares
	Goldman, Sachs and Co.	GOLD	Sell		Ordered	Filled 1
	UBS Securities LLC	UBS	Sell		12	12
	020 0000	020	Subtotal:		13	13
Hold Orde	ers					
	Broker	Holder Code	Order type		Shares	Shares
	Goldman, Sachs and Co.	GOLD	Hold		Ordered 725	Filled 725
	UBS Securities LLC	UBS	Hold		2,221	2,221
			Subtotal:		2,946	2,946
Buy and H	lold at Rate Orders				-	•
	Broker	Holder Code	Order type	Rate	Shares	Shares
					Ordered	Filled
	UBS Securities LLC	UBS	Buy	1.750%	20	14
	Goldman, Sachs and Co.	GOLD	Hold at Rate	1.980%	1	
	UBS Securities LLC	UBS	Buy	1.980%	20	
	UBS Securities LLC	UBS	Buy	2.000%	40	
	UBS Securities LLC	UBS	Buy	2.160%	804	
	UBS Securities LLC	UBS	Buy	2.290%	20	
	Goldman, Sachs and Co.	GOLD	Buy	3.900%	1	
	Goldman, Sachs and Co.	GOLD	Buy	5.250%	2	
	Goldman, Sachs and Co.	GOLD	Buy	5.500%	1	
	·		Subtotal:		909	14

Totals: