



**POST AUCTION DISCLOSURE**  
**BY**  
**PRESBYTERIAN INTERCOMMUNITY HOSPITAL**  
12401 Washington Boulevard  
Whittier, California 90602-1099

**WITH RESPECT TO**  
**CITY OF WHITTIER HEALTH FACILITY REVENUE BONDS**  
**(PRESBYTERIAN INTERCOMMUNITY HOSPITAL),**  
**SERIES 2007 D**  
**CUSIP: 966769CL3**

**AUCTION DATE: SEPTEMBER 10, 2008**

On August 27, 2008, Presbyterian Intercommunity Hospital, Inc. (the "Borrower") released a Disclosure of Intent to Bid (the "Notice") as a preliminary statement of the Borrower's intent to bid on the bonds referenced above (the "Bonds") in the auction to be held on September 10, 2008 (the "Auction"). The purpose of this Post-Auction Disclosure is to supplement the Notice with certain bid results of the Auction.

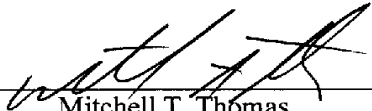
**Post-Auction Disclosure Is Hereby Given That:**

(1) On Wednesday September 10, 2008 the Borrower submitted a bid in the Auction to hold on \$55,250,000 of Bonds purchased at the April 23, 2008, May 7, 2008, May 21, 2008, June 4, 2008, July 2, 2008, July 16, 2008, July 30, 2008, and August 27, 2008 auctions and to bid to purchase the \$8,750,000 of the remaining Bonds subject to auction. The Borrower bid an interest rate of 2.130% which was the then current SIFMA Municipal Swap Index of 1.63% plus 50 basis points. The Borrower was not able to purchase any of the Bonds available at Auction. The Borrower presently intends to submit Hold Orders in subsequent auctions with respect to the Bonds which it owns.

(2) Attached hereto as Exhibit A is certain information with respect to the Auction for the Bonds which occurred on September 10, 2008.

**Presbyterian Intercommunity Hospital, Inc.**

By:

  
\_\_\_\_\_  
Name: Mitchell T. Thomas  
Title: Senior Vice President and Chief  
Financial Officer

Date: September 10, 2008

Exhibit A

**CITY OF WHITTIER HEALTH FACILITY REVENUE BONDS  
(PRESBYTERIAN INTERCOMMUNITY HOSPITAL),  
SERIES 2007 D  
CUSIP: 966769CL3**

**Information Concerning Most Recent Auction (Held September 10, 2008)**

- (1) The amount of securities for sale in the most recent auction (i.e. the total dollar amount of Bonds for which Hold Orders were not submitted): \$ 500,000 (Hold Orders were submitted for \$63,500,000)
- (2) The number and aggregate dollar amount of bids made: 7 Bids were received for 521 units, which aggregated \$13,025,000
- (3) The number of bidders other than the Broker-Dealers and Borrower:   6
- (4) The number, interest rate(s) and amounts of bids, if any, made by the Broker-Dealers:
- \* Number of Bids:   0
  - \* Interest Rate(s):   n/a
  - \* Amount of Bids:   0
- (5) The number, interest rate(s) and amount(s) of bids, if any, made by the Borrower:
- \* Number of Bids:   1
  - \* Interest Rate(s):   2.130  %
  - \* Amount of Bids: \$8,750,000
- (6) The clearing rate:   2.000  %
- (7) The high, low, and median bids received:
- \* High:   3.500  %
  - \* Low:   1.990  %
  - \* Median:   2.000  %

Also attached to this Exhibit A is the Order Summary from Wells Fargo Bank, National Association, the Auction Agent, for the most recent auction (held September 10, 2008).

## Order Summary By Order Type

For securities auctioning 9/10/2008

Presbyterian Intercommunity Hos 07D

CUSIP: 966769CL3 Code: PIH07D Deal No.: A-125 Deadline: 13:00 Winning Rate: 2.000%

Min Rate: 0.000% Max Rate: 15.000% All Hold: 1.368%

### Sell Orders

Broker	Holder Code	Order type	Shares	Shares
Goldman, Sachs and Co.	GOLD	Sell	<b>Ordered</b> 15	<b>Filled</b> 15
<b>Subtotal:</b>			<b>15</b>	<b>15</b>

### Hold Orders

Broker	Holder Code	Order type	Shares	Shares
Goldman, Sachs and Co.	GOLD	Hold	<b>Ordered</b> 291	<b>Filled</b> 291
UBS Securities LLC	UBS	Hold	2,249	2,249
<b>Subtotal:</b>			<b>2,540</b>	<b>2,540</b>

### Buy and Hold at Rate Orders

Broker	Holder Code	Order type	Rate	Shares	Shares
Goldman, Sachs and Co.	GOLD	Hold at Rate	1.990%	<b>Ordered</b> 2	<b>Filled</b> 2
UBS Securities LLC	UBS	Buy	2.000%	39	7
UBS Securities LLC	UBS	Buy	2.000%	37	6
UBS Securities LLC	UBS	Buy	2.000%	32	5
UBS Securities LLC	UBS	Buy	2.130%	350	
UBS Securities LLC	UBS	Buy	3.000%	58	
Goldman, Sachs and Co.	GOLD	Hold at Rate	3.500%	3	
<b>Subtotal:</b>				<b>521</b>	<b>20</b>
<b>Totals:</b>				<b>3,061</b>	<b>2,560</b>