



Key information Goldman Sachs Bank Europe SE – Investment Banking Division

1. CLASSIFICATION

1.1 Based on the information available to Goldman Sachs Bank Europe SE ("**Goldman Sachs**") and for the purpose of the provision of the investment banking and corporate finance services to be provided to you going forward and in accordance with any engagement letter agreed between us from time to time (the "**Services**"), Goldman Sachs has categorised you as a retail client for the purposes of Sec. 67(3) of the German Securities Trading Act (*Wertpapierhandelsgesetz*) and other applicable rules (together, the "**Applicable Rules**"). Unless Goldman Sachs hears from you to the contrary, Goldman Sachs shall conduct business in respect of the Services with you on this basis.

1.2 You may have the right to request categorisation as a professional client in writing where permitted by Applicable Rules. If you request categorisation as a professional client and Goldman Sachs agrees to such categorisation, Goldman Sachs would no longer be required by Applicable Rules to provide certain protections applicable to retail clients to you. Such protections include the requirement that Goldman Sachs provide to you and you receive from Goldman Sachs certain information about financial instruments and in connection with the Services.

1.3 You agree and acknowledge that you are responsible for keeping Goldman Sachs informed about any change that could affect your client categorisation.

2. GENERAL

2.1 Goldman Sachs is a credit institution incorporated in Germany and, within the Single Supervisory Mechanism, subject to direct prudential supervision by the European Central Bank and in other respects by the German Federal Financial Supervisory Authority (*Bundesanstalt für Finanzdienstleistungsaufsicht*) and Deutsche Bundesbank. Goldman Sachs is a European Company (*Societas Europaea*) with registered office at Taunusanlage 9-10 (Marienturm), 60329 Frankfurt am Main, Germany. Further information on Goldman Sachs and its services can be obtained from the Investment Banking Division team.

2.2 The language of communication between Goldman Sachs and you shall be English and German and you will continue to receive documents and other information from us in English or German, except in such circumstances as may be notified to you by Goldman Sachs from time to time.

2.3 You may communicate with Goldman Sachs generally in writing (including fax), by email or other electronic means, or orally (including by telephone).

2.4 If you would like additional information in respect of the information contained herein, please contact your usual Goldman Sachs' representative.



3. CONFLICTS OF INTEREST

3.1 Goldman Sachs and the Goldman Sachs Group companies provide services for a large number of clients and conclude transactions with clients, counterparties and for their own account. There may be situations where Goldman Sachs or the Goldman Sachs Group companies hold own interests in transactions on which they are advising a client or in which conflicts arise between the interests of the client and the interests of other clients or counterparties or Goldman Sachs Group companies or affiliated persons. Goldman Sachs takes precautions to ensure that there is no expected detriment on your interests. To avoid such situations, Goldman Sachs may also refuse to act for you.

3.2 In particular, Goldman Sachs Group has rolled out global policies for handling conflicts of interest (a summary can be provided at your request) and set out procedures and measures for the early identification and avoidance of conflicts of interest. These precautions also include the creation of confidentiality areas and the oversight of the disclosure of information, suitable organisational structures and supervisory functions and regulations on employee remuneration. The policies also specify that Goldman Sachs informs the client of a potential conflict of interest in a general form under certain circumstances.

4. COMPLAINTS MANAGEMENT

Goldman Sachs has internal procedures for an appropriate and rapid processing of complaints. On request, you will be provided with detailed information on the procedure to be observed when processing a complaint. You are requested to contact Goldman Sachs' Compliance department at the address specified under item 2.1 in the event of a complaint.