THE GOLDMAN SACHS GROUP, INC.
(Exact name of registrant as specified in its charter)

85 Broad Street
New York, New York 10004

Date of Report (Date of earliest event reported):
November 28, 2006

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

(b) Ms. Suzanne Nora Johnson, currently a Vice Chairman of The Goldman Sachs Group, Inc. (the “Registrant”), gave notice on November 28, 2006 of her intention to resign as an executive officer of the Registrant effective January 15, 2007.
Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE GOLDMAN SACHS GROUP, INC.
(Registrant)

Date: December 4, 2006

By: /s/ Esta E. Stecher
   ________________________________
   Name: Esta E. Stecher
   Title: Executive Vice President
   and General Counsel