THE GOLDMAN SACHS GROUP, INC.

Date of Report (Date of earliest event reported):
March 16, 2011

Registrant’s telephone number, including area code: (212) 902-1000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
On March 16, 2011, H. Lee Scott, Jr., a member of the Board of Directors of The Goldman Sachs Group, Inc. (the “Company”), notified the Company that he will not stand for re-election at the Company’s 2011 Annual Meeting of Shareholders.
SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE GOLDMAN SACHS GROUP, INC.
(Registrant)

Date: March 17, 2011 By: /s/ Gregory K. Palm

Name: Gregory K. Palm
Title: Executive Vice President
and General Counsel