

**Non-GAAP Financial Measures for the Full Year and Fourth Quarter 2020**

The following is an index of non-GAAP measures disclosed in the Full Year and Fourth Quarter 2020 Earnings Results and Earnings Results Presentation, and 2020 Form 10-K.

<b>Description</b>	<b>Full Year and Fourth Quarter 2020 Earnings Results Reference(s)</b>	<b>Full Year and Fourth Quarter 2020 Earnings Results Presentation Reference(s)</b>	<b>2020 Form 10-K Reference(s)</b>
Return on average tangible common shareholders' equity (ROTE)	- Financial Summary	- Financial Overview	- Results of Operations — Financial Overview
Tangible book value per common share (TBVPS)	—	- Capital and Balance Sheet	- Balance Sheet and Funding Sources — Balance Sheet Analysis and Metrics
Average tangible common shareholders' equity	- Footnotes	- Footnotes	- Results of Operations — Financial Overview
Ending tangible common shareholders' equity	—	- Footnotes	- Balance Sheet and Funding Sources — Balance Sheet Analysis and Metrics
Reconciliation of average common shareholders' equity to average tangible common shareholders' equity	- Footnotes	- Footnotes	- Results of Operations — Financial Overview
Reconciliation of ending common shareholders' equity to tangible common shareholders' equity	—	- Footnotes	- Balance Sheet and Funding Sources — Balance Sheet Analysis and Metrics

In addition, non-GAAP measures for ROTE, average tangible common shareholders' equity and the reconciliation of average common shareholders' equity to tangible common shareholders' equity were disclosed in the Update on the Strategic Plan.

The Full Year and Fourth Quarter 2020 Earnings Results and Earnings Results Presentation, and 2020 Form 10-K are available on the Investor Relations section of our website at [www.goldmansachs.com/investor-relations/financials](http://www.goldmansachs.com/investor-relations/financials).