

Goldman Sachs Financial Markets Pty Ltd

Balance sheet and Regulation and Capital Adequacy
as of June 30, 2022
(Unaudited)

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Summary Balance Sheet

(Unaudited)

	As of
	June 2022
<i>\$ in thousands</i>	
Assets	
Current assets	
Cash at bank	259,996
Financial assets at fair value	2,507,950
Derivative financial instruments	17,540,352
Trade and other receivables	2,979,325
Collateralised agreements	224,169
Total current assets	23,511,792
Non-current assets	
Trade and other receivables	17,036
Total non current assets	17,036
Total assets	23,528,828
Liabilities	
Current liabilities	
Financial liabilities at fair value	1,013,372
Derivative financial instruments	16,890,470
Trade and other payables	3,468,888
Collateralised financings	799,338
Total current liabilities	22,172,068
Non-current liabilities	
Long-term loan payable	386,336
Total non current liabilities	386,336
Total liabilities	22,558,404
Net assets	970,424
Equity	
Share Capital	799,968
Retained profits	168,783
Accumulated other comprehensive income	1,673
Total equity	970,424

Regulation and Capital Adequacy

(Unaudited)

As a registered swap dealer, Goldman Sachs Financial Markets Pty Ltd, the ("Company") is subject to regulatory capital requirements imposed by the Commodities Futures Trading Commission ("CFTC") and National Futures Association. Part 23 subpart E of the CFTC rules specify uniform minimum capital requirements, as defined, for their registrants. The Company has elected to compute its minimum capital risk-based requirements in accordance with the bank-based capital requirements under CFTC Regulation, which require a Common Equity Tier 1 Capital ratio ("CET1") and Total Capital Ratio of at least 6.5% and 8%, respectively. As at 30 June 2022, the Company had a CETI ratio of 18.07% and a Total Capital ratio of 25.05%.