

Goldman Sachs Financial Markets Pty Ltd

Balance sheet and Regulation and Capital Adequacy
as of June 30, 2023
(Unaudited)

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Summary Balance Sheet

(Unaudited)

<i>\$ in thousands</i>	As of June 2023
Assets	
Current assets	
Cash and cash equivalents	861,862
Financial assets at fair value	2,074,252
Derivative financial instruments	18,186,190
Trade and other receivables	2,443,732
Collateralised agreements	458,446
Total current assets	24,024,482
Non-current assets	
Trade and other receivables	17,774
Total non current assets	17,774
Total assets	24,042,256
Liabilities	
Current liabilities	
Financial liabilities at fair value	1,593,935
Derivative financial instruments	18,861,092
Trade and other payables	2,004,194
Collateralised financings	381,192
Total current liabilities	22,840,413
Non-current liabilities	
Long-term loan payable	443,364
Total non current liabilities	443,364
Total liabilities	23,283,777
Net assets	758,479
Equity	
Share capital	549,968
Retained profits	206,838
Accumulated other comprehensive income	1,673
Total equity	758,479

Regulation and Capital Adequacy

(Unaudited)

As a registered swap dealer, Goldman Sachs Financial Markets Pty Ltd, the ("Company") is subject to regulatory capital requirements imposed by the Commodities Futures Trading Commission ("CFTC") and National Futures Association. Part 23 subpart E of the CFTC rules specify uniform minimum capital requirements, as defined, for their registrants. The Company has elected to compute its minimum capital risk-based requirements in accordance with the bank-based capital requirements under CFTC Regulation, which require a Common Equity Tier 1 Capital ratio ("CET1") and Total Capital Ratio of at least 6.5% and 8%, respectively. As at 30 June 2023, the Company had a CETI ratio of 14.54% and a Total Capital ratio of 21.73%.