

Goldman Sachs Financial Markets Pty Ltd

Balance sheet and Regulation and Capital Adequacy
as of June 30, 2024
(Unaudited)

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Summary Balance Sheet

(Unaudited)

<i>\$ in thousands</i>	As of June 2024
Assets	
Current assets	
Cash and cash equivalents	1,087,749
Financial assets at fair value	2,373,450
Derivative financial instruments	15,111,910
Trade and other receivables	1,362,318
Collateralised agreements	127,876
Total current assets	20,063,303
Non-current assets	
Trade and other receivables	17,698
Total non current assets	17,698
Total assets	20,081,001
Liabilities	
Current liabilities	
Financial liabilities at fair value	1,964,854
Derivative financial instruments	15,509,144
Trade and other payables	1,440,740
Collateralised financings	8
Total current liabilities	18,914,746
Non-current liabilities	
Long-term loan payable	407,094
Total non current liabilities	407,094
Total liabilities	19,321,840
Net assets	759,161
Equity	
Share capital	549,968
Retained profits	207,520
Accumulated other comprehensive income	1,673
Total equity	759,161

Regulation and Capital Adequacy

(Unaudited)

As a registered swap dealer, Goldman Sachs Financial Markets Pty Ltd, the ("Company") is subject to regulatory capital requirements imposed by the Commodities Futures Trading Commission ("CFTC") and National Futures Association. Part 23 subpart E of the CFTC rules specify uniform minimum capital requirements, as defined, for their registrants. The Company has elected to compute its minimum capital risk-based requirements in accordance with the bank-based capital requirements under CFTC Regulation, which require a Common Equity Tier 1 Capital ratio ("CET1") and Total Capital Ratio of at least 6.5% and 8%, respectively. As at 30 June 2024, the Company had a CET1 ratio of 15.3% and a Total Capital ratio of 22.9%.