The Investment Outlook: Challenges and Opportunities

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Euro Area Competitiveness

Source: Haver Analytics. Data as of Q1 2012.
China Lead Indicators

Source: GS Global ECS Research. Data as of April 2012.

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Source: Haver Analytics and GSAM calculations. Data as of March 2012.
OECD Financial Conditions

Source: GS Global ECS Research. Data as of June 2012
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Five Year Forward Oil Price

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