GS Social Impact Fund

Overview

- The GS Social Impact Fund is one of the first domestic impact investing vehicles to be sponsored by a major financial institution, and is being launched by the Urban Investment Group (“UIG”), which has invested over $4 billion of GS capital in impact investing opportunities from 2001 to date.
- The GS Social Impact Fund seeks to provide clients with access to “double bottom line” investments that can provide both a financial return and measurable social impact.
- The GS Social Impact Fund will provide investors with an opportunity to deploy capital to address a range of pressing social challenges in the US, while also seeking a risk-adjusted financial return.

Capital Solutions

- With insufficient public sector and philanthropic resources available to address chronic social challenges, private sector capital is emerging as a powerful tool to create economic opportunities for underserved communities.

Investment Strategy

- **Neighborhood Building.** Investments that support the development of mixed-use projects that can transform the built environment through the provision of quality affordable housing, healthcare facilities, schools, vital community space, and neighborhood serving retail.
- **Job Creation and Social Enterprise.** Capital to for- and non-profit businesses and intermediaries that catalyze job creation and economic growth, and bring critical services to disadvantaged communities.
- **Social Innovation Financing.** Financing to support the delivery of social, financial, and educational services for low- and moderate-income communities through innovative funding models, including social impact bonds.

UIG Team

- Experienced and proven team with expertise in social impact investing and structuring complex public/private partnerships.
- Having committed over $4 billion of the Firm’s capital since 2001, UIG believes it is uniquely positioned to source, evaluate and execute impactful and return generating transactions in the US.
Disclosures

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Alternative Investments often engage in leverage and other investment practices that are extremely speculative and involve a high degree of risk. Such practices may increase the volatility of performance and the risk of investment loss, including the loss of the entire amount that is invested.

Alternative Investments may purchase instruments that are traded on exchanges located outside the United States that are “principal markets” and are subject to the risk that the counterparty will not perform with respect to contracts. Past performance does not guarantee future results, which may vary. The value of investments and the income derived from investments will fluctuate and can go down as well as up. A loss of principal may occur.

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