

GOLDMAN SACHS (INDIA) CAPITAL MARKETS PRIVATE LIMITED

Regd off: 951-A, Rational House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025

CIN: U67190MH2009FTC198210 Tel: 91 22 6616 9000 Fax: 91 22 6616 9001

Audited Financial Results for the year ended March 31, 2022

(Rs. in Lakhs)

Balance Sheet as at March 31, 2022	
Sources of Funds	
Share Capital	14,361
Reserves and Surplus	51,266
Secured Loans	407,444
Others	70,752
	543,823
Application of Funds	
Fixed Assets	575
Stock in Trade - Government Securities & T-bills*	415,358
Loans and advances	67,554
Non Current Assets	3,894
Others #	56,442
	543,823
Profit and Loss account for the year ended March 31, 2022	
Income	
Interest	14,010
Discount	3,006
Underwriting fees	2,389
Other Income	200
Expenses	
Interest	8,229
Trading Loss **	3,646
Administrative Costs	4,138
Profit before tax	3,592
Profit for the year (Total Comprehensive Income)	2,657
Regulatory Capital required (as per Capital Adequacy Guidelines)	8,364
Actual Capital (Tier I)	64,766
Return on Net Worth	4.10%
# Includes Trade receivables from Clearing Corporation of India Limited of Rs. 51,038 lakhs.	
*Stock in trade has been reported on gross basis, short positions being reported under other sources of funds as per Ind AS.	
**Includes realised and unrealised trading income/loss from stock in trade, interest rate swaps.	
Notes on Accounts:	
1. The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at the meeting held on June 17, 2022.	
2. The securities held as Stock in Trade are valued at fair value.	
3. There were no call/notice money borrowings and lendings as at March 31, 2022.	
4. Net borrowings in call: average Rs.12,500 lakhs; peak - Rs.20,000 lakhs.	
5. Leverage ratio: average 3.06 times; peak 9.23 times.	
6. CRAR (Quarterly) - calculated as per RBI master direction for standalone Primary Dealers dated August 30, 2016:	
June 30, 2021	September 30, 2021
89%	116%
December 31, 2021	March 31, 2022
232%	116%
7. There were no investments other than Government Securities & T-bills as at March 31, 2022.	
	For Goldman Sachs (India) Capital Markets Private Limited
	Sd/- Sd/-
	Ajay Jain Srivathsan Parthasarathy
Mumbai	Director Director
17-Jun-22	DIN: 05262365 DIN: 03539035