

GOLDMAN SACHS (INDIA) CAPITAL MARKETS PRIVATE LIMITED

Regd off: 951-A, Rational House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025

CIN: U67190MH2009FTC198210 Tel: 91 22 6616 9000 Fax: 91 22 6616 9001

Audited Financial Results for the year ended March 31, 2018**(Rs. in Lakhs)****Balance Sheet as at March 31, 2018****Sources of Funds**

Share Capital	14,361
Reserves and Surplus	39,342
Secured Loans	111,289
Others#	41,101
	206,093

Application of Funds

Fixed Assets	426
Stock in Trade - Government Securities & T-bills	194,833
Loans and Advances	538
Non Current Assets	1,704
Others	8,592
	206,093

Profit and Loss account for the year ended March 31, 2018

Income	
Interest	4,236
Discount	5,081
Trading Loss*	(498)
Underwriting fees	119
Other Income	2
Expenses	
Interest	5,572
Administrative Costs	2,531
Profit before tax	837
Net Profit	532
Regulatory Capital required (as per Capital Adequacy Guidelines)	5,585
Actual Capital (Tier I)	53,703
Return on Net Worth	0.99%

Includes Trade payables from Clearing Corporation of India Limited of Rs. 35,402 lakhs.

*Includes realised and unrealised trading income from stock in trade, interest rate swaps and interest rate futures.

Notes on Accounts:

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at the meeting held on May 28, 2018.
- The securities held as Stock in Trade are valued at lower of Cost or Market Value.
- There were no call/notice money borrowings and lendings as at March 31, 2018.
- There were no call/notice money borrowings and lendings during FY 2017-18
- Leverage ratio: average 1.75 times; peak 4.11 times.
- CRAR (Quarterly) - calculated as per RBI Master Direction - Standalone Primary Dealers (Reserve Bank) Directions, 2016 dated August 30, 2016:

June 30, 2017	September 30, 2017	December 31, 2017	March 31, 2018
95%	100%	168%	144%
- There were no investments other than Government Securities & T-bills as at March 31, 2018.

For Goldman Sachs (India) Capital Markets Private Limited

Sd/-

Sd/-

Sd/-

Sonjoy Chatterjee

Srivathsan Parthasarathy

Harshwardhan Kakkar

Mumbai

Director

Director

Company Secretary

28-May-18

DIN: 01887113

DIN: 03539035

Membership Number: A42365