

GOLDMAN SACHS (INDIA) CAPITAL MARKETS PRIVATE LIMITED

Regd off: 951-A, Rational House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025

CIN: U67190MH2009FTC198210 Tel: 91 22 6616 9000 Fax: 91 22 6616 9001

Audited Financial Results for the year ended March 31, 2019**(Rs. in Lakhs)**

Balance Sheet as at March 31, 2019					
Sources of Funds					
Share Capital	14,361				
Reserves and Surplus	40,446				
Secured Loans	198,886				
Others	6,242				
	259,935				
Application of Funds					
Fixed Assets	442				
Stock in Trade - Government Securities & T-bills*	246,392				
Loans and Advances	518				
Non Current Assets	1,217				
Others #	11,366				
	259,935				
Profit and Loss account for the year ended March 31, 2019					
Income					
Interest	7,094				
Discount	6,177				
Trading Profit**	(1,415)				
Underwriting fees	259				
Other Income	116				
Expenses					
Interest	8,590				
Administrative Costs	2,245				
Profit before tax	1,396				
Net Profit	819				
Regulatory Capital required (as per Capital Adequacy Guidelines)	6,180				
Actual Capital (Tier I)	54,773				
Return on Net Worth	1.49%				
# Includes Trade receivables from Clearing Corporation of India Limited of Rs. 3,335 lakhs.					
*Stock in trade has been reported on gross basis, short positions are reported under other sources of funds as per Ind AS.					
**Includes realised and unrealised trading income from stock in trade, interest rate swaps and interest rate futures.					
Notes on Accounts:					
1. The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at the meeting held on May 29, 2019.					
2. The securities held as Stock in Trade are valued at fair value.					
3. There were no call/notice money borrowings and lendings as at March 31, 2019.					
4. Net borrowings in call: average Rs.6,251 lakhs; peak - Rs.10,002 lakhs.					
5. Leverage ratio: average 2.52 times; peak 7.03 times.					
6. CRAR (Quarterly) - calculated as per RBI master direction for standalone Primary Dealers dated August 30, 2016:					
June 30, 2018	September 30, 2018	December 31, 2018	March 31, 2019		
154%	293%	314%	133%		
7. There were no investments other than Government Securities & T-bills as at March 31, 2019.					
For Goldman Sachs (India) Capital Markets Private Limited					
Sd/-					
Ajay Jain		Sd/-			
Mumbai		Mitali Tewari			
Director		Director			
29-May-19		DIN: 05262365		DIN: 07722296	